

SEC

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FORM X-17A-5

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Section

PART III

FEB 21 2008

## OMB APPROVAL

OMB Number: 3235-0123  
Expires: February 28, 2010  
Estimated average burden  
hours per response..... 12.00

## SEC FILE NUMBER

8- 66571

## FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 ThereunderREPORT FOR THE PERIOD BEGINNING 1/1/07 AND ENDING 12/31/07  
MM/DD/YY MM/DD/YY

## A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Fubon Securities USA LLC  
ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

OFFICIAL USE ONLY

FIRM I.D. NO.

3452 E. FOOTHILL BLVD. SUITE 100

(No. and Street)

PASADENA

CA

91107

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT  
KATIE TAI (626) 243-4638  
(Area Code - Telephone Number)

## B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

HARRY C. LIN, CPA, A PROFESSIONAL CORPORATION

(Name - if individual, state last, first, middle name)

17890 CASTLETON ST., SUITE 102, CITY OF INDUSTRY, CA 91748

(Address)

(City)

(State)

(Zip Code)

## CHECK ONE:

☒ Certified Public Accountant☐ Public Accountant☐ Accountant not resident in United States or any of its possessions.

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\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2).

SEC 1410 (06-02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

JD  
3/19/08

## OATH OR AFFIRMATION

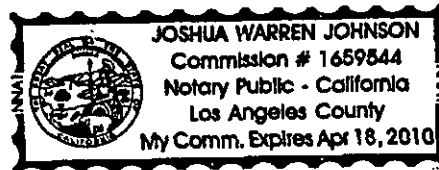
I, KATIE TAI, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of FUBON SECURITIES USA, LLC, as of DECEMBER 31, 20 07, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

Signature

OPERATION OFFICER

Title

Notary Public



This report \*\* contains (check all applicable boxes):

- ☒ (a) Facing Page.
- ☒ (b) Statement of Financial Condition.
- ☐ (c) Statement of Income (Loss).
- ☐ (d) Statement of Changes in Financial Condition.
- ☐ (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- ☐ (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- ☐ (g) Computation of Net Capital.
- ☐ (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- ☐ (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- ☐ (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- ☐ (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- ☒ (l) An Oath or Affirmation.
- ☐ (m) A copy of the SIPC Supplemental Report.
- ☐ (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**\*\*For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).**

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**Fubon Securities USA LLC**  
**Statement of Financial Condition**  
**December 31, 2007**

	<u>Note</u>	<u>Amount</u>
<b>Assets</b>		
Cash and cash equivalent	2	\$ 1,617,828
Deposit with clearing organization		100,000
Receivable from clearing organization	3	6,767
Furniture, equipment and leasehold improvements at cost, net of accumulated depreciation of \$48,314	2, 4	38,654
Prepaid expense and other assets		12,089
Security deposit	2, 7	<u>84,050</u>
<b>Total Assets</b>		<u><u>\$ 1,859,388</u></u>
<b>Liabilities and Member's Interest</b>		
<b>Liabilities</b>		
Payable to clearing organization	3	\$ 1,805
Accounts payable and other accrued liabilities		<u>55,019</u>
<b>Total Liabilities</b>		<u>56,824</u>
<b>Commitments and Contingencies</b>	5	
<b>Subordinated Borrowings</b>	7	<u>-</u>
<b>Member's Interest</b>		
Member's interest	8	<u>1,802,564</u>
<b>Total Liabilities and Member's Interest</b>		<u><u>\$ 1,859,388</u></u>

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END

\* of these financial statements